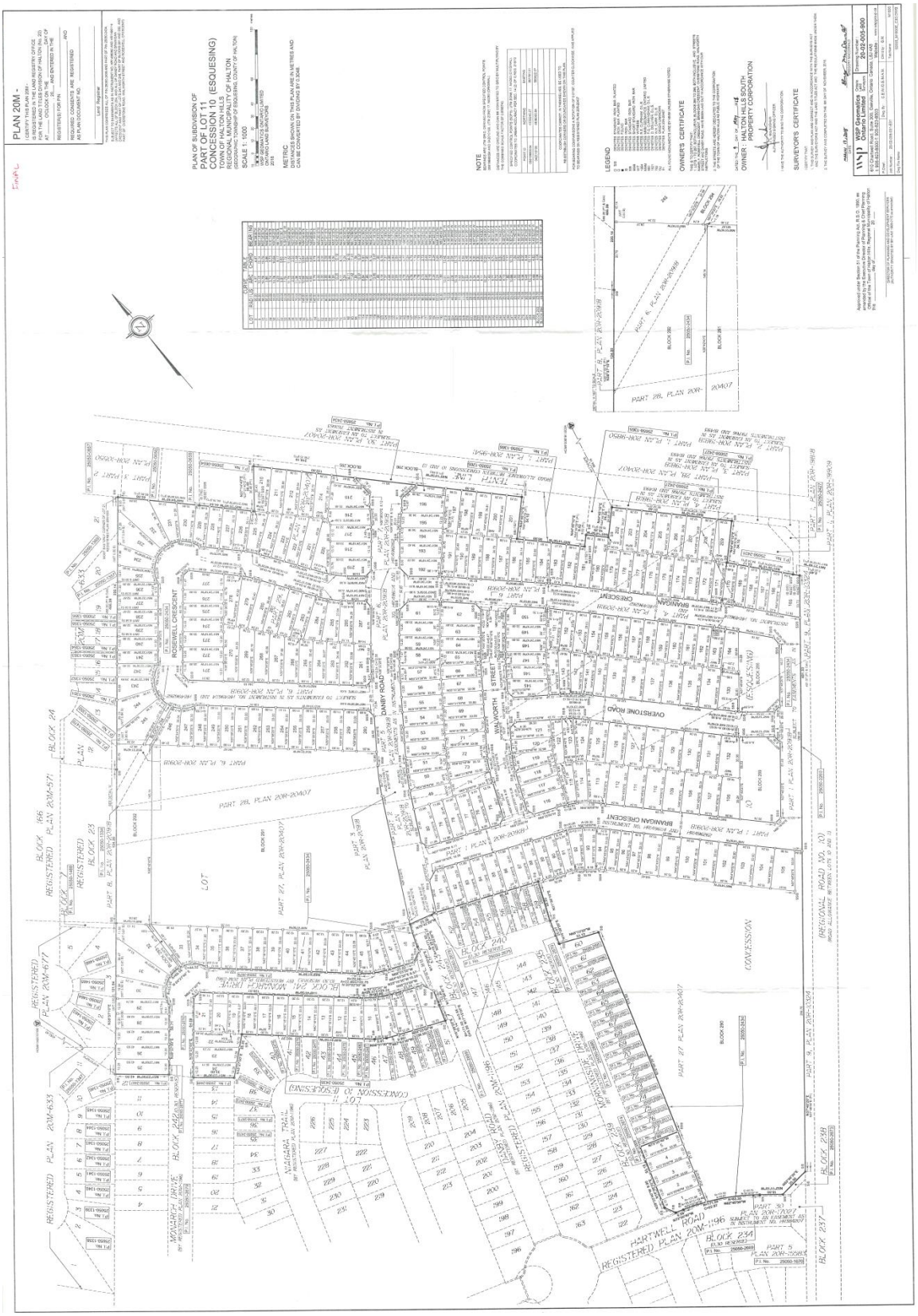SCHEDULE 1 – DRAFT M PLAN