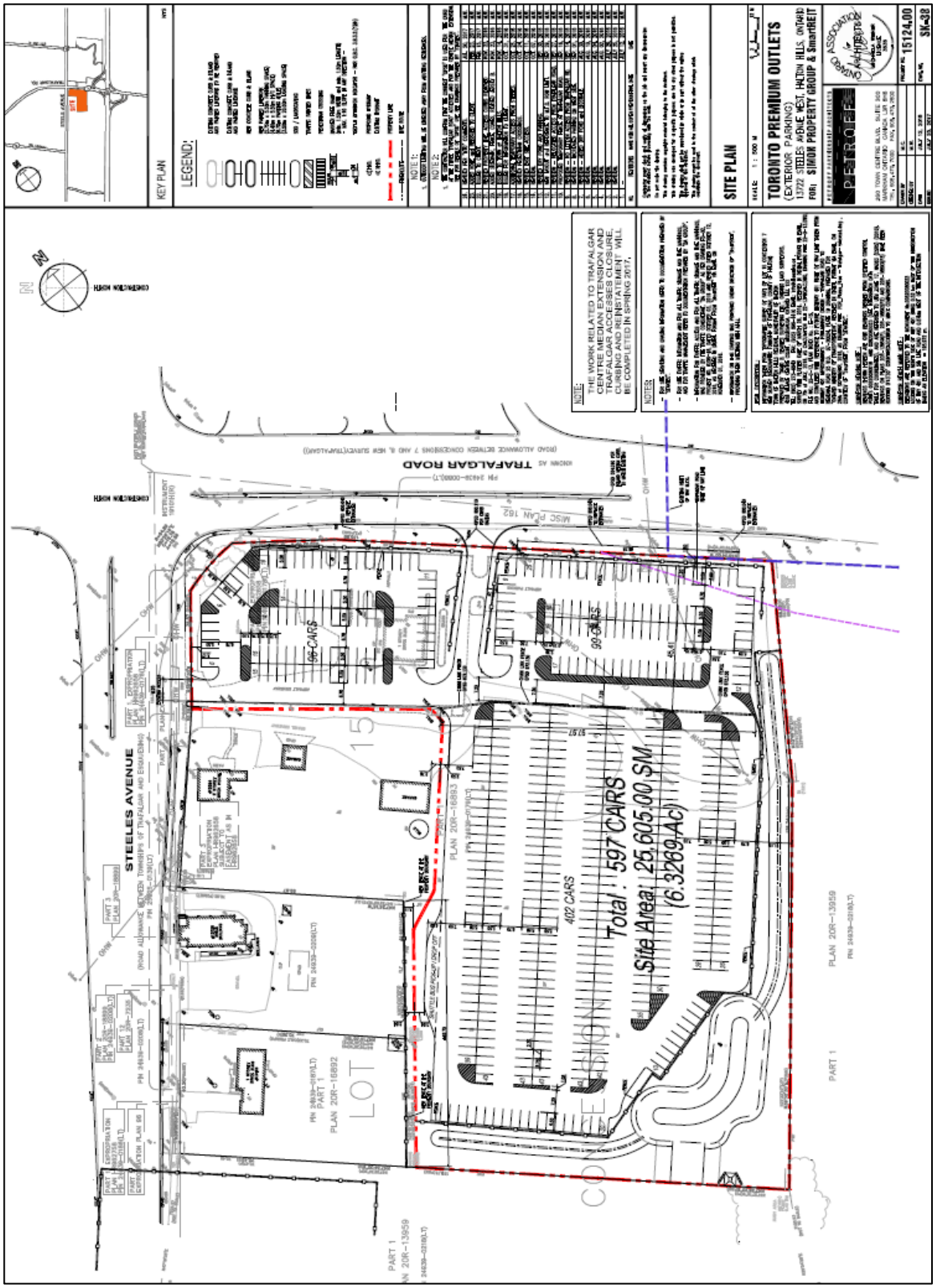SCHEDULE 2 – CONCEPT PLAN