

COMMUNITY FOUNDATION OF HALTON NORTH

December 13, 2021



**Community
Foundation
of Halton North**

**Prepared For
Town Council
Halton Hills**

CFHN



Community
Foundation
of Halton North

For Good For Ever

Community Foundation of Halton North

In November 2011 a group of dedicated volunteers recognized a need within Halton North. Through many meetings, a lot of hard work and sheer determination, this small group formed the Community Foundation of Halton North.

Volunteers from Halton North serve on CFHN's Board of Directors. These Directors are dedicated to enriching the community and subsequently, people's lives, by managing the investments of charitable gifts and donations from organizations and individuals, and granting support back into our community.

CFHN provides a unique opportunity for donors to donate to a favourite cause for years to come. A donation to CFHN is invested and the principle is never spent – it keeps earning revenue year after year. The revenue is used for grants that are granted to charities - forever. Donors can give to a specific charity or several charities at once.

CFHN has \$4.9 million in their endowment. The Foundation was able to distribute its first round of grants in 2015. Since then, CFHN has granted \$850,000 to charitable causes.

www.cfhn.ca



Community Foundations in Canada

The first Community Foundation in Canada was established 100 years ago and now there are almost 200 across the country representing communities from coast to coast to coast.



ABOUT CFHN

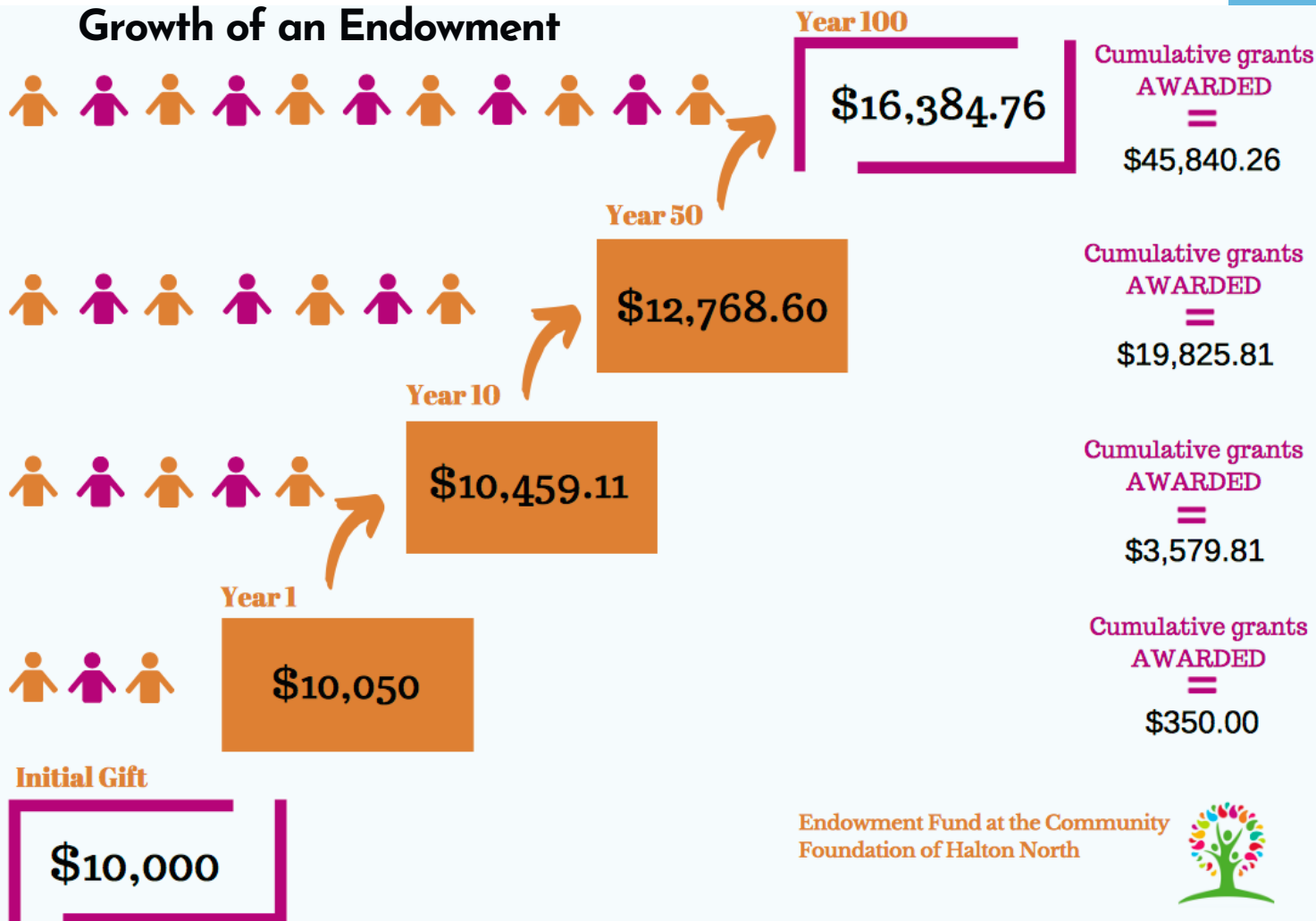
- CFHN is a not-for-profit Ontario corporation
- CFHN is a registered Charity 86197 1257 RR0001 and abides by all CRA rules
- CFHN is governed by a volunteer Board of Directors and has one part-time staff member.
- CFHN is a member of both the Halton Hills and Milton Chamber of Commerce.
- We represent all of Halton North including Acton, Campbellville, Georgetown, Milton and surrounding areas.
- CFHN has 16 funds and has granted \$390,000 from endowments since 2015.
- CFHN has granted almost \$840,000 through all granting programs
- CFHN raised and granted \$100,000 with its first ever Webathon in October 2021



Endowment Funds

- 90% of Endowment Funds are created by individuals/families
- 10% of Endowment Funds are created by corporate and/or charitable organizations
- Average Endowment-Fund Value is approx. \$80,000
- 70% of Endowment Funds at a community foundation are created through direct involvement of a professional adviser

Growth of an Endowment



ASSUMES A 7% RATE OF RETURN WITH A 3.5% ANNUAL WITHDRAWAL. FOR ILLUSTRATION PURPOSES ONLY AND DOES NOT REFLECT THE PERFORMANCE OF ANY SPECIFIC INVESTMENT. IT DOES TAKE INTO ACCOUNT DEDUCTIONS OF ANY FEES OR GRANTS

CFHN SUPPORTS



Health and Social Wellbeing



Arts & Culture



**The Environment
and many more**

CFHN priorities for 2021 included: Youth with an emphasis on Youth and Mental Health • Domestic/Spousal Abuse • Covid-19 www.cfhn.ca



CFHN 2021 GRANT RECIPIENTS

Canadian Caribbean Association of Halton
 Community Living North Halton
 Conservation Halton
 Darling Home for Kids
 Distress Centre of Halton
 Halton Food for Thought
 Halton Hills Public Library
 Halton Learning Foundation
 Halton Women's Place
 Huntsville Hospital Foundation
 Links2Care
 Milton District Hospital
 Milton Historical Society

Parkinson's Canada
 Pays Plat First Nations
 ROCK
 SAVIS
 Salvation Army
 Sleeping Children Around the World
 Shaw Festival
 Town of Milton – ArtSparks
 Townsend Smith Foundation
 United Way of Halton and Hamilton
 University of Guelph (Indigenous Scholarship)
 Wilfrid Laurier University (Indigenous Scholarship)
 Women's Centre of Halton

at December 13, 2021

www.cfhn.ca

Webathon 2021



2021 was a big year for Community Foundations. Why? The Community Foundation of Halton North (CFHN) celebrated 10 years and Community Foundation of Canada celebrated 100 years! In honour of this achievement CFHN hosted the first ever Webathon - an online event supporting local charities - working together to extend outreach and support in Halton Hills and Milton.

CFHN successfully raised \$100,000 to support the following local charities.

PARTICIPATING CHARITIES



Planning for Webathon 2022 has already begun.

CFHN BOARD OF DIRECTORS

2021-2022

G. Bradford (Brad)

Clements, Chair

Marty Hughes, Vice-Chair*

Mervyn Fonseca, Treasurer

Anne Eadie, Secretary

Joy Anderson*

Darryl Demille

David Illingworth

Bill Mann

Lisa Raitt

Hal Watson*

**Halton Hills Residents*



FOR MORE INFORMATION

Contact our Executive Director,
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slawrenson@cfhn.ca
or go to www.cfhn.ca



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